

SMHL SERIES SECURITISATION FUND 2018-2

Monthly Investment Report as at 28 October 2024

Note : This is the final investor report for SMHL Series Securitisation Fund 2018-2 as the trust will be cleaned up on 28th October 2024.

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Bloomberg Screen: SMHL <MTGE>



Summary

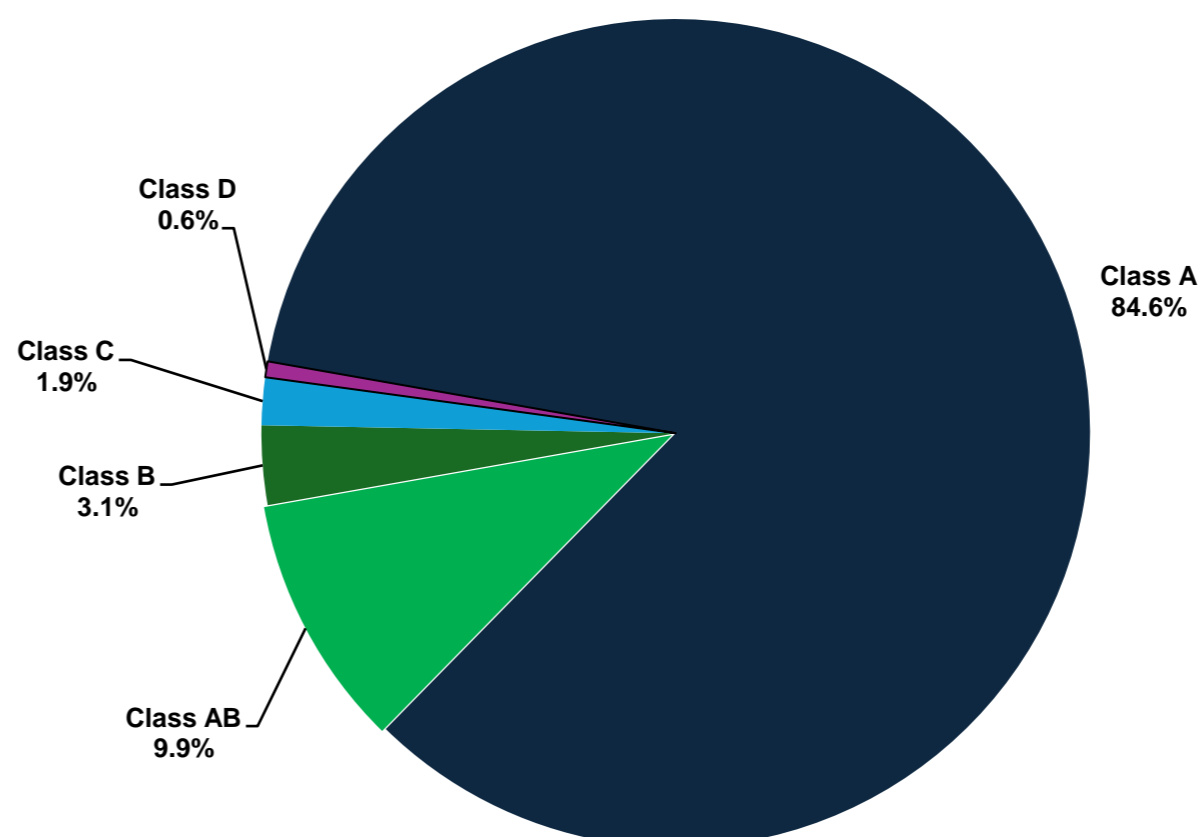
Fund: SMHL Series Securitisation Fund 2018-2
 Cut-Off Date: 17 October 2024
 Payment Date: 28 October 2024
 Issuer: Perpetual Limited as trustee for SMHL Series Securitisation Fund 2018-2
 Joint Lead Managers: Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
 Commonwealth Bank of Australia (ABN 48 123 123 124)
 Macquarie Bank Limited (ABN 46 008 583 542)
 National Australia Bank Limited (ABN 12 004 044 937)
 Arranger: National Australia Bank Limited (ABN 12 004 044 937)
 Trust Manager: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
 Security Trustee: Perpetual Trustee Company Limited (ABN 42 000 001 007)
 Liquidity Facility Provider: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
 Redraw Facility Provider: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
 Interest Rate Swap Provider: National Australia Bank Limited (ABN 12 004 044 937)
 Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
 Issue Date: 16 August 2018
 Legal Final Maturity Date: September 2050

Security Classes

Class Name :	A	AB	B	C	D	E
ISIN:	AU3FN0043808	AU3FN0043816	AU3FN0043824	AU3FN0043832	AU3FN0043840	AU3FN0043857
Rating Agency:	S&P / Moody's	S&P	S&P	S&P	S&P	NR
Rating:	AAA(sf) / Aaa(sf)	AAA(sf)	AA(sf)	A(sf)	BBB(sf)	NR
Currency:	AUD	AUD	AUD	AUD	AUD	AUD
Original Balance at Issue:	1,150,000,000.00	60,000,000.00	18,750,000.00	11,250,000.00	3,750,000.00	6,250,000.00
Base Rate:	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW
Margin above base rate:	1.11%	1.70%	1.80%	2.45%	3.25%	5.75%
Expected Average Life to call:	2.7 years	4.8 years	4.8 years	4.8 years	4.8 years	4.8 years
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through

Bond Factors as at 28 October 2024

Fund:	0.00000000
Class A	0.00000000
Class AB	0.00000000
Class B	0.00000000
Class C	0.00000000
Class D	0.00000000
Class E	0.00000000



Portfolio Structure

	Opening Balance	Principal Pass-Through	Closing Balance	Current Interest Amt		Coupon Rate	
				26 September 2024	28 October 2024	26 September 2024	28 October 2024
Class A	103,223,144.88	103,223,145	-	490,322	-	5.418%	-
Class AB	12,064,492.08	12,064,492	-	63,548	-	6.008%	-
Class B	3,770,153.78	3,770,154	-	20,189	-	6.108%	-
Class C	2,262,092.27	2,262,092	-	13,403	-	6.758%	-
Class D	754,030.76	754,031	-	4,996	-	7.558%	-
Class E	1,256,717.93	1,256,718	-	11,082	-	10.058%	-
Total Portfolio	123,330,632	123,330,632	-	603,540	-		

European CRR invested amount (as per Article 405)

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